Diversity and genetic structure of three species of *Dioon* Lindl. (Zamiaceae, Cycadales) from the Pacific seaboard of Mexico

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We have estimated levels of genetic diversity and partitioning in the Mexican endemic cycad species Dioon sonorense, Dioon tomasellii, and Dioon holmgrenii, whose populations are exclusively distributed along the Pacific seaboard. For the three species, the patterns of variation at 19 allozyme loci in a total of 11 populations were evaluated. The average number of alleles per locus was in the range 2.05-1.68, corresponding to the northernmost population of D. sonorense (Mazatán), and the southernmost population of Dioon holmgrenii (Loxicha), respectively. In turn, the percentage of polymorphic loci peaked (94.73) in the El Higueral and Altamirano populations of Dioon tomasellii, and was estimated to be lowest (57.89) in the Loxicha population of D. holmgrenii. The mean expected heterozygosis varied markedly between taxa, with relatively high indices for D. sonorense and D. tomasellii $(H_{\rm E} = 0.314 \text{ and } 0.295, \text{ respectively})$ and substantially lower values for *D. holmgrenii* ($H_{\rm E} = 0.170$). Comparison of the inferred genetic structure based on F-statistics for the three species also indicated differences along the north-south Pacific seaboard axis. For D. sonorense and D. tomasellii, local inbreeding $(F_{\rm IS})$ was zero but global inbreeding $(F_{\rm IT})$ values were positive and significantly different from zero (0.130 and 0.116, respectively). By contrast, values of both $F_{\rm IT}$ and $F_{\rm IS}$ were negative and significantly different from zero (-0.116 and -0.201, respectively) for D. holmgrenii. The genetic differentiation between populations (F_{ST}) had positive values in all taxa and corresponded with their geographic location along the north-south axis: according to this statistic, D. sonorense was the most differentiated species ($F_{\rm ST} = 0.151$), *D. tomasellii* had intermediate values ($F_{\rm ST} = 0.145$), and *D.* holmgrenii was the less differentiated taxon ($\vec{F}_{ST} = 0.069$). Finally, a phenogram representing Nei's genetic distances among populations displayed three major groups, each one corresponding to each of the studied species. Within D. tomasellii (of intermediate geographic distribution), a further division into two clusters corresponded precisely to the pair of populations that are geographically divided by the Trans Mexican Neovolcanic Mountains. © 2008 The Linnean Society of London, Biological Journal of the Linnean Society, 2008, 94, 765-776.

ADDITIONAL KEYWORDS: Allozyme electrophoresis – Nei's genetic distances – population genetics – threatened species – Trans Mexican Neovolcanic Mountains.

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INTRODUCTION

Two main research lines have been practiced to characterize genetic variation between species of cycads of the same genus, or within populations of the same species. The first approach has involved standard molecular systematic analyses, either using character-based (i.e. cladistic parsimony) or distancebased (e.g. Neighbour-joining, maximum likelihood, etc.) methods. Although the genus Cycas has been approached from this perspective (Hill, 2004), most cycad molecular systematic studies have been conducted for genera in the Zamiaceae, including Ceratozamia (González & Vovides, 2002; Vovides et al., 2004; De Castro, Vázquez-Torres & Luca, 2006), Dioon (Moretti et al., 1993), Encephalartos (Van der Bank et al., 2001; Treutlein, Vorster & Wink, 2004; Vorster, 2004), and Zamia (Caputo et al., 2004). The second line of research concerned with the characterization of cycad genetic variation is represented by population genetic studies sensu stricto. Most population genetics on cycads has consisted of analyses of the distribution of genetic diversity within and between populations of a single species (Keppel, 2002; González-Astorga et al., 2003a, 2005, 2006). However, a few studies have also been conducted for two or more closely-related species within the same genus, namely, Macrozamia (Sharma, Jones & Foster, 1998, 1999, 2004) and Cycas (Xiao et al., 2005; Xiao & Gong, 2006).

Although the population genetics studies on multiple Macrozamia and Cycas species mentioned above contain valuable conclusions regarding genetic structure, they do not include a satisfactory discussion of the effects and impact of historical factors of geological nature, as well as those of ecological processes related to habitat fragmentation, upon the current geographical distribution of the cycad populations involved. When the cycad species under scrutiny in population genetics work are rare, these considerations are particularly important because the populations of these species are usually undergoing threats due to change of land use, deforestation, and agricultural expansion (Van Geert et al., 2007), as well as illegal extraction and environmental changes (DiBattista, 2007). Over the last century, species in genera such as *Encephalartos* (Encephalartos relictus and Encephalartos woodii; Donaldson, 2003) have been considered extinct in their wild locations in Africa (Walters, 2003). Likewise, Lepidozamia and Bowenia in Australia (Hill, 2003), Cycas in Asia (Hill, Chen & Loc, 2003), and Microcycas and Dioon, in Cuba and Mexico, respectively, are also endangered or threatened (Stevenson, Vovides & Chemnick, 2003). If processes such as the Pleistocene glaciations, the formation of floristic refugia, or local orogenic events are taken into account, research that analyzes genetic diversity in cycads can turn into *ad hoc* studies of the effects of both historical (i.e. long-term) and ecological (i.e. short-term) events upon the present distribution of populations. In a series of recent studies, we have already attempted this type of integration for the Mexican cycad species *Dioon edule* and *Dioon angustifolium* (González-Astorga *et al.*, 2003a, b, 2005), as well as for *Zamia loddigesii* (González-Astorga *et al.*, 2006). However, in all these studies, every cycad species was considered individually; by definition, the interesting possibility of common biogeographical processes affecting more than one species simultaneously has not been investigated.

In the present study, we used allozyme markers to examine the patterns and levels of genetic diversity in three Dioon species located along the Pacific seaboard of Mexico. The three species in question (Dioon sonorense, Dioon tomasellii, and Dioon holmgrenii) are allopatric, with a geographic distribution that extends north to south, in the aforementioned order. With a specific interest in interpreting our empirical evidence in the context of the current distribution of the species' populations recognized to date, and following the integrative objectives outlined above, these interpretations include explicit references to known past historical/ecological factors, such as habitat fragmentation, isolation of populations due to climatic changes, and/or colonization of new environments. The present work is part of an exhaustive research program devoted to the explanation of the observed biogeographic distribution of the contemporary diversity of cycads across Mexico. At the same time, this information can enhance the interpretation of phylogenetic reconstructions based on morphological and molecular data. Finally, the conclusions from this project can also be valuable for establishing which criterion of rarity (Rabinowitz, 1981) best fits cycad taxa from the Neotropics, as well as in directing conservation biology efforts for threatened species within this charismatic gymnosperm group (González-Astorga et al., 2003a, b, 2005, 2006, Vovides et al., 2004).

MATERIAL AND METHODS STUDY SITES

The study was carried out on populations of D. sonorense, D. tomasellii, and D. holmgrenii from 11 localities along the Pacific seaboard of Mexico, separated by distances in the range 20–1300 km (Fig. 1). All the populations sampled include the known total distribution range of the three species.



Figure 1. Geographical distribution of *Dioon sonorense* (\bullet) *Dioon tomasellii* (\bigcirc), and *Dioon holmgrenii* (\blacksquare) in Mexico. Numbers indicate the geographical position of each population evaluated (Table 2). The Trans Mexican Neovolcanic Mountain Range is illustrated at centre of the map (thick black jagged line). A and B indicate the populations above and below the Trans Mexican Neovolcanic Mountains, respectively.

Species studied

Dioon sonorense (De Luca, Sabato & Vázq.Torres) Chemnick, Gregory & S. Salas-Mor.

This species is located at the extreme north-western distribution for the genus, and is known only from four localities in Sonora. It consists of plants with trunks typically 30–90 cm tall, but not exceeding 150 cm and up to 25 cm in diameter, with a terminal crown of up to 25 ascending, broad lanceolate pinnate leaves, sometimes twisted near the apex, up to 100 cm long and 25 cm wide.

Dioon tomasellii De Luca, Sabato & Vázq. Torres

This species has the greatest distribution range for the genus (approximately 800 km), extending from northern Sinaloa to Guerrero. It consists of plants with variable trunks, from semi hypogeous to arborescent, reaching up to 200 cm tall or more and 30 cm diameter, with a terminal crown of 14–30 or more ascending to spreading elliptic to oblong pinnate leaves that are flat to slightly convex, up to 200 cm long and 36 cm wide.

Dioon holmgrenii De Luca, Sabato & Vázq. Torres

This species has a highly restricted geographic distribution, and is known from only two localities in southern Oaxaca. It is a large arborescent cycad with trunks up to 6 m tall and 40 cm diameter, with a terminal crown of 15 to 30 or more ascending to spreading flat, lanceolate pinnate leaves up to 130 cm long and 25 cm wide.

SAMPLE COLLECTION

For the three *Dioon* species included in this study, 18–79 adults plants per population were sampled at random. Samples of approximately 5 g of leaflet tissue were transported in containers with ice, to avoid protein denaturation, and then stored in a Revco freezer set to -70 °C, until the moment of extraction.

Electrophoresis

Allozyme electrophoresis was performed on horizontal potato starch gels at 10% V/W. Approximately 300 mg of leaflet tissue from each individual were ground using liquid nitrogen. Subsequently, 250 μ L of extraction buffer (0.1 M Tris-HCl, pH 7.5, 4% PVP-40, 0.001 M ethylenediaminetetracetic acid, 0.01 M CaCl₂, 0.01 M MgCl₂, and 0.1% β-mercaptoethanol; González-Astorga *et al.*, 2005) were added to dilute and stabilize the enzyme extracts, which were then stored on filter paper wicks at -70 °C. For each individual plant, allozymic variation was scored for 19 loci (Table 1). Electrophoreses were carried out at 4 °C for 6.5 h to constant current of 50 mA and voltage of 100 V.

| Allozyme | Locus abbreviation | EC No. | Buffer* |
|---|----------------------|----------|---------|
| Acid phosphatase | Acph | 3.1.3.2 | R |
| Alcohol dehydrogenase | \hat{Adh} | 1.1.1.1 | R |
| Anodic peroxidase | Apx1, Apx2, and Apx3 | 1.11.1.7 | R |
| Diaphorase | Dia | 1.6.99 | R |
| Gliceraldeide-3-phosphate dehydrogenase | G3pdh | 1.2.1.12 | R |
| Glutamate dehydrogenase | Gdh | 1.4.1.2 | R |
| Isocitrate dehydrogenase | Idh | 1.1.1.41 | R |
| Malate-dehydrogenase | Mdh | 1.1.1.37 | R |
| Menadione reductase | Mnr | 1.6.99 | R |
| Phosphogluco isomerase | Pgi1 and Pgi2 | 5.3.1.9 | R |
| 6-Phosphogluconate dehydrogenase | 6Pgd | 1.1.1.44 | R |
| Aconitate hydratase | Aco | 4.2.1.3 | PK |
| Glutamate oxalacetate transaminase | Got | 2.6.1.1 | PK |
| Malic enzyme | Me | 1.1.1.40 | PK |
| Phosphoglucomutase | Pgm | 5.4.2.2 | PK |
| Shikimate dehydrogenase | \bar{Sdh} | 1.1.1.25 | РК |

Table 1. Allozyme systems resolved in this research

*R and PK refer to system buffers of Yang & Meerow (1996) and Chao-Luan et al. (1999), respectively.

Nomenclature and abbreviations follow Wendel & Weeden (1989), based on the recommendations of the International Union of Biochemistry.

EC No, Enzyme Commission Number.

STATISTICAL ANALYSIS

On the basis of the observed allozyme banding patterns, allelic frequencies and values of observed heterozygosis (H_0) were calculated using the TFPGA 1.3. Program (Miller, 1997). From these data, the average of alleles per locus (A), percent polymorphic loci (P), and average expected heterozygosis $(H_{\rm E})$ were estimated under the assumption of Hardy-Weinberg equilibrium (Hartl & Clark, 1997). The parameters of genetic diversity between species were contrasted using analysis of variance (ANOVA), and the results were later compared by Tukey's multiple range test for unequal sample sizes (Zar, 1999). In addition, we performed a linear regression model for the latitude and all the genetic diversity estimators in all populations, with the aim of exploring the relationship between these variables.

The patterns of genetic variation within and among populations in each species (genetic structure) was estimated with F statistics (i.e. $F_{\rm IT}$, $F_{\rm IS}$, and $F_{\rm ST}$) (Wright, 1978), and analyzed by Tukey's multiple range test for unequal sample sizes (Zar, 1999). A chi-square test was used (Weir, 1990) to determine whether the $F_{\rm IT}$ and $F_{\rm IS}$ statistics (local and global inbreeding, respectively) obtained for each species differed significantly from zero. A chi-square test was also performed to verify the significance of genetic differentiation between populations ($F_{\rm ST}$) in each species. Finally, phenetic clustering of populations within species was performed using Nei's (1972) genetic distances and the unweighted pair group method with arithmetic mean (UPGMA) (Sneath & Sokal, 1973) algorithm, as implemented in TFPGA, version 1.3 (Miller, 1997). With the purpose of exploring correlations between populational parameters available in the literature for the cycads, we performed lineal regression analyses between these quantities (Zar, 1999).

RESULTS

GENETIC DIVERSITY

A total of 19 enzyme loci were analyzed by starch gel electrophoresis (Table 1). The patterns of allelic distribution and number of alleles per locus were found to vary across populations, with a few of them appearing in restricted populations. The allele *Idh* C was only found in two populations of *D. sonorense* (Mazatán and Novillo), and the allele *Sdh* C was found exclusively in the Nuri and Alamos populations. For *D. tomasellii*, the allele *Got* B was observed only in the El Tuito and El Higueral populations. Finally, the allele *Mdh* C was exclusively found in the Loxicha population of *D. holmgrenii* (Table 2).

The mean of alleles per locus ranged from 2.05 for the Mazatán population of *D. sonorense*, to 1.68 for the Loxicha population of *D. holmgrenii*. The Mazatán and Loxicha populations, respectively, represent the northernmost and southernmost extremes for the three species studied (Table 3). The analysis of

| | | | orense | | | noi nooid | masmi | | | | DIOUN NUL | mgrenu |
|----------------|------------|------------------|------------------|--------|------------------|------------------|--------|------------------|------------------|------------------|------------------|------------------|
| Locus | Allele | 1 | 5 | 3 | 4 | 5 | 9 | 7 | × | 6 | 10 | 11 |
| Aco | A | 0.9286 | 0.9211 | 0.6667 | 0.5833 | 0.6500 | 0.7949 | 0.9886 | 0.9262 | 0.6824 | 0.9500 | 1.0000 |
| A anh | A ⊲ | 0.0714 0.4048 | 0.0789 | 0.3333 | 0.4167 | 0.3500 | 1002.0 | 0.0114 0.7614 | 0.0738 | 0.13170 | 0.0000 | 0.0000 |
| udate | n p | 0.5952 | 0.6842 | 0.9000 | 0.8611 | 0.8167 | 0.5513 | 0.2386 | 0.0574 | 0.3194 | 0.0000 | 0.1400 |
| Adh | A | 0.6429 | 0.8421 | 1.0000 | 1.0000 | 1.0000 | 0.8974 | 0.9659 | 0.5500 | 0.6103 | 0.8600 | 0.9500 |
| | B · | 0.3571 | 0.1579 | 0.0000 | 0.0000 | 0.0000 | 0.1026 | 0.0341 | 0.4500 | 0.3897 | 0.1400 | 0.0500 |
| $Apx \ I$ | A | 0.6579 | 0.7368 | 0.9667 | 0.9167 | 0.9333 | 0.9231 | 1.0000 | 1.0000 | 0.9324 | 0.9800 | 0.8200 |
| Anx 2 | a A | 1.0000 | 1.0000 | 0006.0 | 0.6944 | 0.9500 | 0.7949 | 0.9773 | 0.8115 | 0.7027 | 0.8500 | 0.9100 |
| | В | 0.0000 | 0.0000 | 0.1000 | 0.3056 | 0.0500 | 0.2051 | 0.0227 | 0.1885 | 0.2973 | 0.1500 | 0.0900 |
| $Apx \ 3$ | Ā | 0.9524 | 0.9211 | 0.9667 | 0.8611 | 0.9667 | 0.8846 | 0.9318 | 0.7623 | 0.5135 | 0.9000 | 1.0000 |
| | д < | 0.0476 | 0.0789 | 0.0333 | 0.1389 0 7999 | 0.0333 | 0.2074 | 0.0682 0.6466 | 0.2377 | 0.4865 | 0.1000 | 0.0000 |
| μu | ദമ | 0.1053 | 0.3571 | 0.5333 | 0.2778 | 0.5185 | 0.6026 | 0.4545 | 0.3314 0.4426 | 0.5139 | 0.4600 | 0.1739 |
| G3pdh | A | 0.7059 | 0.9474 | 0.9333 | 0.7500 | 0.9167 | 0.8974 | 0.4773 | 0.6311 | 0.5608 | 1.0000 | 1.0000 |
| ; | B. | 0.2941 | 0.0526 | 0.0667 | 0.2500 | 0.0833 | 0.1026 | 0.5227 | 0.3689 | 0.4392 | 0.0000 | 0.0000 |
| Gdh | A | 0.6750 | 0.6842 | 0.8000 | 0.4444 | 0.5517 | 0.9605 | 0.6250 | 0.8279 | 0.5764 | 0.8600 | 0.8500 |
| Got | ₽ ₽ | 0.3230 | 1 0000 | 1 0000 | 0.0000 | 0.4403 1 0000 | 0.0000 | 0.9091 | 0.9344 | 0.4230 1 0000 | 0.1400 1 0000 | 1 0000 |
| 200 | B | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0909 | 0.0656 | 0.0000 | 0.0000 | 0.0000 |
| Idh | A | 0.5000 | 0.8824 | 0.5333 | 0.5000 | 0.7069 | 0.6538 | 0.6591 | 0.7679 | 0.5915 | 0.8900 | 0.9400 |
| | ň | 0.2188 | 0.0000 | 0.4667 | 0.5000 | 0.2931 | 0.3462 | 0.3409 | 0.2321 | 0.4085 | 0.1100 | 0.0600 |
| 11 V V | U < | 0.2812 | 0.1176 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 |
| UD M | A A | 0.4500 | 0.0471 03599 | 0 1667 | 0.1667 | 0.3000 | 0.0402 | 0.1950 | 0.9544 | 0.6603 | 0.5000 | 0016.0 |
| | 10 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0300 |
| Me | A | 0.6500 | 0.5882 | 0.7333 | 0.8056 | 0.9667 | 1.0000 | 0.9091 | 0.8197 | 0.7292 | 0.9100 | 0.8900 |
| 1 | Β | 0.3500 | 0.4118 | 0.2667 | 0.1944 | 0.0333 | 0.0000 | 0.0909 | 0.1803 | 0.2708 | 0.0900 | 0.1100 |
| Mnr | Ā | 0.1904 | 0.1944 | 0.0667 | 0.0833 | 0.2833 | 0.3205 | 0.0682 | 0.1636 | 0.0676 | 0.3152 | 0.3300 |
| | מכ | 0.4048 0.4048 | 0.1944 | 0.0000 | 0.3611 | 0.0000 | 0.0641 | 0.3864 | 0.4010 | 0.4797 | 0.0000 | 00000 |
| Pgi 1 | P (| 0.4762 | 0.5833 | 0.7000 | 0.3611 | 0.9667 | 0.2692 | 0.8182 | 0.7759 | 0.5822 | 1.0000 | 1.0000 |
|) | В | 0.2381 | 0.2500 | 0.2000 | 0.4444 | 0.0333 | 0.0385 | 0.1818 | 0.2241 | 0.4178 | 0.0000 | 0.0000 |
| 0 F | U. | 0.2857 | 0.1667 | 0.1000 | 0.1944 | 0.0000 | 0.6923 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 |
| Pgi Z | Αq | 0.9524 | 0.8947 | 0.6000 | 0.3889 | 0.8333 | 0.8462 | 0.8977 | 0.9074 | 0.3786 | 1.0000 | T.0000 |
| $D_{\sigma m}$ | ₽ ₽ | 0.1470 0.8333 | 0.1000 | 1 0000 | 0 8056 | 0.1007 | 0.6989 | 0201.0 | 0.0920 | 0.0415 | 0.8700 | 1 0000 |
| 1 5 11 | B | 0.1667 | 0.1316 | 0.0000 | 0.1944 | 0.2167 | 0.3718 | 0.2273 | 0.1721 | 0.2385 | 0.1300 | 0.0000 |
| Sdh | A | 0.8571 | 0.7105 | 0.0334 | 0.8333 | 1.0000 | 0.8718 | 1.0000 | 0.6967 | 0.6438 | 0.9000 | 0.9300 |
| | B | 0.1429 | 0.2895 | 0.2333 | 0.0000 | 0.0000 | 0.1282 | 0.0000 | 0.3033 | 0.3562 | 0.1000 | 0.0700 |
| | с. | 0.0000 | 0.0000 | 0.7333 | 0.1667 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 |
| orga | BB | 0.6905 0.6905 | 0.3421 0.6579 | 0.0333 | 0.3611 0.1389 | 0.2000 | 0.0897 | 0.0909 0.0909 | 0.1967 | 0.5746 0.4254 | 0.3300 | 0.9800 0.0200 |

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| Species | Population | $D_{ m n}$ | $N_{ m i}$ | A | Ρ | $H_{ m O}$ | $H_{ m E}$ |
|------------------|------------------------------|------------|------------------|-------------------------|----------------------|-----------------------|-----------------------|
| Dioon sonorense | Mazatán, Sonora (1) | 100 | 20.05 | 2.05 | 78.94 | 0.372 | 0.344 |
| | Novillo, Sonora (2) | 80 | 18.31 | 2.00 | 89.47 | 0.315 | 0.311 |
| | Nuri, Sonora (3) | 80 | 15.00 | 1.95 | 68.42 | 0.291 | 0.264 |
| | Alamos, Sonora (4) | 06 | 18.00 | 2.00 | 89.47 | 0.342 | 0.337 |
| | $Mean \pm SD$ | | 17.84 ± 2.1 | 2.00 ± 0.04^{a} | 81.58 ± 10.1^{a} | 0.330 ± 0.035^{a} | 0.314 ± 0.036^{a} |
| Dioon tomasellii | Pánuco, Sinaloa (5) | 500 | 29.5 | 1.84 | 68.42 | 0.241 | 0.240 |
| | Compostela, Nayarit (6) | 600 | 38.9 | 2.00 | 84.21 | 0.314 | 0.274 |
| | El Tuito, Jalisco (7) | 1000 | 44.0 | 1.95 | 73.68 | 0.264 | 0.244 |
| | El Higueral, Michoacán (8) | 1000 | 59.8 | 2.00 | 94.73 | 0.256 | 0.300 |
| | Altamirano, Guerrero (9) | 1000 | 71.8 | 2.00 | 94.73 | 0.468 | 0.419 |
| | $Mean \pm SD$ | | 48.80 ± 16.9 | 1.96 ± 0.07^{a} | 83.15 ± 12.0^{a} | 0.309 ± 0.093^{a} | 0.295 ± 0.073^{a} |
| Dioon holmgrenii | Rancho El Limón, Oaxaca (10) | 600 | 49.8 | 1.74 | 68.42 | 0.237 | 0.194 |
| | Loxicha, Oaxaca (11) | 2000 | 49.8 | 1.68 | 57.89 | 0.171 | 0.147 |
| | Mean \pm SD | | 49.8 ± 0.0 | $1.71 \pm 0.04^{\rm b}$ | 63.16 ± 7.45^{a} | 0.204 ± 0.047^{a} | 0.170 ± 0.034^{b} |

| populations of Dioon sonorense, Dioon | populations of Dioon sonorense, Dioon tomasellii, and Dioon | populations of Dioon sonorense, Dioon tomasellii, and Dioon holmgrenii, respective |
|---------------------------------------|---|--|
| lioon sonorense, Dioon |)ioon sonorense, Dioon tomasellii, and Dioon | vioon sonorense, Dioon tomasellii, and Dioon holmgrenii, respective |
| ~ | ı tomasellii, and Dioon | tomasellii, and Dioon holmgrenii, respective |

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| Species | Ν | $F_{ m IT}$ | $F_{ m IS}$ | $F_{ m ST}$ |
|------------------|---|-------------------------|----------------------------------|------------------------|
| Dioon sonorense | 4 | $0.130 \pm 0.06^{*a}$ | $-0.025 \pm 0.06^{NS, a}$ | $0.151 \pm 0.38^{*a}$ |
| Dioon tomasellii | 5 | $0.116 \pm 0.05^{**b}$ | $-0.035 \pm 0.03^{\text{NS, a}}$ | $0.145 \pm 0.21^{**b}$ |
| Dioon holmgrenii | 2 | $-0.116 \pm 0.15^{**c}$ | $-0.201 \pm 0.14^{*b}$ | $0.069 \pm 0.032^{*c}$ |

Table 4. Means and standard deviations of F statistics (F_{IT} , F_{IS} , and F_{ST}) of three species of *Dioon* along the Pacific seaboard of Mexico

*P < 0.05; **P < 0.01.

N, Number of populations. Values sharing letters are not significantly different at P < 0.001. NS, not significant.

variance between the averages of the number of alleles per locus indicated significant differences between them, grouping D. sonorense with D. tomasellii, and separating D. holmgrenii (Table 3). Also, the results of the linear regression between the mean number of alleles per locus and the latitudinal distribution of populations (i.e. $A = 1.61 + 0.014\beta$; $F_{1.9} = 5.2$, $R^2 = 36.5\%$, P < 0.05), show a positive correlation between increase in latitude and mean number of alleles per locus. This correlation was not observed for any other genetic diversity parameter. The percentage of polymorphic loci varied from 94.73 for D. tomasellii (El Higueral and Altamirano) to 57.89 for D. holmgrenii (Loxicha) (Table 3). On average, the expected heterozygosity was found to differ between taxa, displaying higher values for D. sonorense and D. tomasellii ($H_{\rm E} = 0.314$ and 0.295, respectively) compared to D. holmgrenii ($H_{\rm E} = 0.170$) (Table 3).

PARTITIONING OF GENETIC VARIATION WITHIN AND AMONG POPULATIONS

Genetic structure differed considerably in each species of Dioon analyzed (Table 4). For D. sonorense and *D. tomasellii*, the values of $F_{\rm IT}$ (global inbreeding) were positive and significantly different from zero (0.130 and 0.116, respectively). By contrast, D. holmgrenii had a negative value of $F_{\rm IT}$ but significantly different from zero (-0.116), which indicates a heterozygote excess for this species. The analysis of variance revealed significant differences between these parameters (ANOVA: $F_{2,54} = 570.4$, P < 0.001). The local inbreeding $(F_{\rm IS})$ was zero for Dioon sonorense and D. tomasellii whereas, for D. holmgrenii, this value was negative, indicating an excess of heterozygous genotypes ($F_{\rm IS} = -0.201$). Given these $F_{\rm IS}$ values, for this level, the analysis of variance between means for each taxon revealed significant differences (ANOVA: $F_{2.54} = 372.6$, P < 0.001). The genetic differentiation (F_{ST}) values for all taxa differed from zero, and the variation due to differences between populations also contrasted between taxa; with D. sonorense

Table 5. Nodes of genetic distances of Nei's (1972) in 11 populations of three species of *Dioon* along the Pacific seaboard of Mexico (Fig. 2)

| Node | Genetic distance | Includes populations |
|------|------------------|-----------------------------------|
| a | 0.149 | 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11 |
| b | 0.083 | 5, 6, 7, 8, 9, 10, 11 |
| с | 0.072 | 5, 6, 7, 8, 9 |
| d | 0.041 | 1, 2, 3, 4, 5 |
| e | 0.038 | 7, 8, 9 |
| f | 0.032 | 5, 6 |
| g | 0.026 | 7, 8 |
| h | 0.023 | 1, 2, 3 |
| i | 0.020 | 10, 11 |
| j | 0.016 | 1, 2 |

(northernmost distribution) having a higher value ($F_{\rm ST} = 0.151$) than *D. tomasellii* ($F_{\rm ST} = 0.145$) (intermediate distribution) and *D. holmgrenii* ($F_{\rm ST} = 0.069$) (southernmost distribution) (Table 4). These differences were confirmed with the analysis of variance between the averages of the $F_{\rm ST}$ values for each taxa (ANOVA: $F_{2.54} = 630.2$, P < 0.001).

GENETIC RELATIONSHIPS AMONG TAXA

The mean of the genetic distances for the three Dioon species was 0.05 ± 0.041 . For all populations, the UPGMA tree based on Nei's (1972) genetic distances (Fig. 2, Table 5) displayed three major groups, corresponding to each species as originally defined in morphological terms. The populations corresponding to the species distributed in the central region of the Mexican Pacific seaboard (*D. tomasellii*) form two sub-groups, one located to the north (Compostela and Pánuco populations) and the other to the south (Altamirano, El Higueral and El Tuito populations) of the Trans Mexican Neovolcanic Mountains (Figs 1, 2).



Figure 2. Unweighted pair group method with arithmetic mean phenogram based on Nei's (1972) genetic distances between 11 populations of three species of *Dioon*, estimated from 19 loci (Table 5).

DISCUSSION

GENETIC DIVERSITY

The three endemic Dioon species included in the present population genetics study maintain substantial levels of genetic heterogeneity. This observation is consistent with their extensive geographical distribution along the Pacific Ocean seaboard of Mexico (approximately 1000 km, from north to south), and with the great diversity of habitats wherein they occur. In all cases, the basic indicators of genetic polymorphism show higher values than the averages obtained by Hamrick & Godt (1996) for endemic plants (i.e. A = 1.39; P = 26.3; $H_E = 0.063$) and Hamrick (2004) for 213 species of woody perennials (i.e. A = 1.74; P = 47.9; $H_{\rm E} = 0.144$). When compared to estimates for 26 cycad species studied so far, including data from unpublished observations from several Mexican Zamia species (A = 1.7; P = 56.4; $H_{\rm E} = 0.189$, in Table 6), the average values of A, P, and $H_{\rm E}$ for D. holmgrenii, D. sonorense, and D. tomasellii are also in the upper range. In the context of this phylogenetically focused comparison, there exists a positive linear relationship between the number of studied populations and genetic differentiation evaluated from F_{ST} values $(F_{1,23} = 7.58, P = 0.011, R^2 = 24.8\%;$ Table 6). This meta-analysis agrees with the results obtained for the three species studied here. Similar values of genetic diversity were reported in four populations of the cycad Z. loddigesii, from the Gulf of Mexico seaboard $(A = 1.8; P = 66.6; H_E = 0.266;$ González-Astorga et al., 2006), which showed a latitudinal cline.

PARTITIONING OF GENETIC VARIATION WITHIN AND AMONG POPULATIONS

In relation to morphological and geographic variation, the distribution pattern of genetic diversity for the three *Dioon* species studied here is similar to that found for D. edule and D. angustifolium, along the eastern seaboard of the Gulf of Mexico (González-Astorga et al., 2003a, b, 2005). However, certain intertaxa comparisons between the available estimates for the *Dioon* species are not directly in agreement with the hypothesis that species with small population sizes have lower levels of genetic diversity than those with larger sizes, as suggested by Barrett & Kohn (1991); Mateu-Andrés (2004). Of the five Dioon species for which population genetic data currently exist (for unpublished data for Dioon caputoi, see Table 6), D. sonorense has the highest A, P, and $H_{\rm E}$ values, but also the lowest mean number of plants evaluated because these populations have been drastically reduced in size in recent history (González-Astorga & Núñez-Farfán, 2001; González-Astorga & Castillo-Campos, 2004; Van Geert et al., 2007). On the other hand, genetic variability estimators in D. sonorense and D. tomasellii are very similar to each other; only $N_{\rm i}$, which is the average sample size, turned out to be approximately three times higher in the latter species. Meanwhile, populations of D. holmgrenii, which have a similar N_i value to *D. tomasellii*, have a significantly lower F_{ST} value (Table 4). However, despite the absence of a direct correlation between small population sizes and lower genetic variability in the interspecific comparisons, it might still be possible that the relatively high differentiation levels found in D. sonorense (approximately 15%) are associated with its small interpopulational sizes. The currently observed N_i values in *D. sonorense* have probably been determined by fragmentation processes driven by human activities (González-Astorga et al., 2006). In this respect, the observations of Ellis et al. (2006) are worth considering because these authors have shown that when populations of a species have low levels of genetic structure, the loss of a single population may have little impact on the species-wide genetic variability but, under conditions of high

| Species | Ν | A | Р | $H_{ m E}$ | $F_{ m ST}$ | Reference |
|----------------------------|---------------|--------------|---------------|------------------|-----------------|--|
| Cycas pectinata | 11 | 1.82 | 58.5 | 0.076 | 0.387 | Yang & Meerow (1996) |
| Cycas siamensis | 13 | 1.48 | 58.9 | 0.134 | 0.291 | Yang & Meerow (1996) |
| Cycas panzhihuaensis | 3 | 1.13 | 14.3 | 0.061 | 0.139 | Chao-Luan <i>et al.</i> (1999) |
| Cycas guizhouensis | 3 | 1.61 | 58.3 | 0.100 | 0.080 | Yang & Meerow (1996) |
| Cycas taitungensis | 2 | 1.07 | 2.5 | 0.013 | 0.034 | Lin et al. (2000) |
| Cycas seemannii | 5 | 1.20 | 21.3 | 0.057 | 0.594 | Keppel (2002) |
| Macrozamia communis | 5 | 1.61 | 50.0 | 0.045 | 0.270 | Ellstrand et al. (1990) |
| Macrozamia riedlei | 15 | 2.43 | 93.0 | 0.274 | 0.092 | Byrne & James (1991) |
| Macrozamia parcifolia | 2 | 1.20 | 17.6 | 0.037 | 0.090 | Sharma <i>et al.</i> (1998) |
| Macrozamia pauli-guilielmi | 3 | 1.30 | 31.3 | 0.081 | 0.030 | Sharma <i>et al.</i> (1998) |
| Macrozamia heteromera | 5 | 1.30 | 26.0 | 0.077 | 0.100 | Sharma <i>et al.</i> (1999) |
| Macrozamia plurinervia | 9 | 1.50 | 36.6 | 0.111 | 0.588 | Sharma <i>et al</i> . (2004) |
| Zamia loddigesii | 4 | 1.80 | 66.6 | 0.266 | 0.790 | González-Astorga et al. (2006) |
| Zamia pumila | 4 | 2.21 | 16.7 | 0.041 | _ | Walters & Decker-Walters (1991) |
| Zamia cremnophila | 2 | 2.06 | 100 | 0.429 | 0.174 | González-Astorga J, Nicolalde-Morejon F, Vovides AP (unpubl. data) |
| Zamia katzeriana | 3 | 2.13 | 87.1 | 0.298 | 0.191 | González-Astorga J, Nicolalde-Morejon F, Vovides AP (unpubl. data) |
| Zamia lacandona | 3 | 2.04 | 69.2 | 0.216 | 0.108 | González-Astorga J, Nicolalde-Morejon F, Vovides AP (unpubl. data) |
| Zamia variegata | 2 | 2.02 | 97.3 | 0.355 | 0.085 | González-Astorga J, Nicolalde-Morejon F, Vovides AP (unpubl. data) |
| Zamia purpurea | 2 | 2.03 | 100 | 0.485 | 0.025 | González-Astorga J, Nicolalde-Morejon F, Vovides AP (unpubl. data) |
| Microcycas calocoma | 7 | 1.49 | 48.1 | 0.170 | 0.337 | Pinares de la Fe A, Gonzalez-Astorga J, Vovides AP (unpubl. data) |
| Dioon sonorense | 4 | 2.00 | 81.6 | 0.314 | 0.151 | Present study |
| Dioon tomasellii | 5 | 1.96 | 83.1 | 0.295 | 0.145 | Present study |
| Dioon holmgrenii | 2 | 1.7 | 63.1 | 0.170 | 0.069 | Present study |
| Dioon caputoi | 4 | 1.91 | 79.0 | 0.350 | 0.099 | Cabrera-Toledo, Gonzalez- Astorga, Vovides (in press) |
| Dioon edule | 8 | 1.44 | 54.8 | 0.240 | 0.075 | González-Astorga et al. (2003a) |
| Dioon angustifolium | 3 | 1.67 | 52.4 | 0.218 | 0.167 | González-Astorga et al. (2005) |
| Mean ± SD | 5.0 ± 3.5 | 1.70 ± 0.4 | 56.4 ± 29 | 0.189 ± 0.13 | 0.204 ± 0.2 | - |

Table 6. Summary of the genetic diversity and structure of 26 cycad species

SD, standard deviation; N, number of populations studied; A, mean of alleles per locus; P, percentage of polymorphic loci; $H_{\rm E}$, expected heterozygosity; $F_{\rm ST}$, genetic differentiation among populations.

genetic structure, the loss of a single population might significantly reduce overall genetic diversity. This pattern might have implications for conservation, since the extinction of one of the populations of *D. sonorense*, a species with highly fragmented populations, could therefore be critical with respect to its overall genetic diversity.

It is noteworthy that *D. holmgrenii* maintains higher genetic diversity than most endemic or narrowly-distributed plant species (Hamrick & Godt, 1996; Hamrick, 2004), in spite of its restricted distribution. Unlike the other two *Dioon* species investigated in the present study, *D. holmgrenii* presents an excess of heterozygotes, a situation that might be an effect of stabilizing selection (Eguiarte, Pérez-Nasser & Piñero, 1992; Hansson & Westerberg, 2002; Gonzalez-Astorga *et al.*, 2003a). Given its levels of genetic diversity and long-life cycle, the observations of

Mitton & Grant (1984) and Stilwell, Wilbur & Taylor (2003), concerning a positive correlation between heterozygote genotypes and greater levels of homeostasis and adaptability to changing environments (Mitton, 1978; Quattro & Vrijenhoek, 1989; Hedrick, 2006), can also apply to this species. In addition to heterozygote excess, the unusual loss of several alleles furthermore suggests that D. holmgrenii might be of natural hybrid origin, probably derived from *Dioon merolae* and *D*. tomasellii. In a context of cytological evidence, Johnson (1963) had already discussed hybrid swarms in cycads for the Australian genus Macrozamia; aggregation of taxa with such origins could exist in Neotropical cycads. Furthermore, patterns of genetic diversity similar to those displayed by this Mexican cycad species are characteristic of novel hybrid genotypes resulting from the mixing of parental genomes (Rieseberg, 1997, 2006).

GENETIC RELATIONSHIPS AMONG TAXA

Out of the thirteen currently valid species of the cycad genus Dioon, the species D. sonorense, D. tomasellii, and D. holmgrenii constitute a morphological and geographical group of well-differentiated taxa (De Luca, Sabato & Vázquez-Torres, 1981, 1984; Sabato & De Luca, 1985). Although the objective of the present study was not an evaluation of taxonomic relationships, the overall results on the variation and genetic structure of these three *Dioon* species are coherent with the distribution of their morphological and geographical variation. The phenogram obtained with the genetic diversity data clearly segregates three groups that correspond to the three morphologically defined species, particularly suggesting that D. tomasellii and D. holmgrenii maintain a closer relationship to each other than any of the two with *D. sonorense*, notwithstanding that Nei's average genetic distance remains small between all species. Interestingly, these results are in contrast with those reported by Moretti et al. (1993), who found a closer relationship between D. tomasellii and D. sonorense based on chloroplast DNA restriction fragment length polymorphism analysis. The phenogram also indicates that the D. tomasellii populations located to the north of the Trans Mexican Neovolcanic Mountains form a separate group from those to the south of this mountain range. In a recent cladistic biogeography study, it was postulated that this mountain belt might have been an outstanding determinant in the spatial evolution of conspicuous Mexican gymnosperms (e.g. pines; Contreras-Medina, Luna & Morrone, 2007). Our phenetic analysis also suggests that this important orographic barrier might have played a role in genetic differentiation processes within D. tomasellii. The extent to which differentiation at this level could

be reflected in other aspects of the biology of the species can be assessed through a revision of the morphological variation between the known populations, and the systematic evaluation of other sources of information (e.g. nucleotide characters from the chloroplast or the nucleus). It might be possible that *D. tomasellii* at both sides of this transvolcanic mountain range are currently engaged in an incipient speciation process (González-Astorga *et al.*, 2005).

In order to corroborate the importance of the Trans Mexican Neovolcanic Mountains for the distribution of genetic variation found in the five populations of *D. tomasellii* an analysis of molecular variance was performed, on group A, to the north of the barrier and group B, to the south (Figs 1, 2). The results indicated that the variation explained among groups was 8% of the total variance (0.737; P < 0.01), the variation among populations was 19% (1.68; P < 0.01), and within populations was 73% (6.57; P < 0.01); all were found significant. These results agree with the incipient speciation hypothesis for *D. tomasellii*.

The geographical distribution of *D. tomasellii* covers a number of states in Mexico, and the species is protected in a private reserve in the state of Jalisco. Therefore, we do not consider it to be critically endangered; in our opinion, the present IUCN category (IUCN, 2005) of endangered (EN A2abd) still holds. However, in view of the small population sizes of D. sonorense, which have been drastically reduced over recent decades, we recommend that this species is put under the IUCN (2005) Red List category of critically endangered (CR A1, c, d). The reduction in population sizes for *D. sonorense* has been the consequence of high levels of exploitation for alcohol production (J. Rees, pers. comm.), which in turn have caused high levels of genetic differentiation, inbreeding and genetic drift. Only one of the populations of *D. sonorense* is located within a protected area and, because of the high genetic variation in this species, a loss of any one of the unprotected populations might significantly reduce the overall genetic diversity of the species (Ellis et al., 2006). We recommend that D. holmgrenii should be listed as CR C2a(ii) in the IUCN Red List (IUCN, 2005) because the populations have continued to decline and the number of mature individuals in the two known populations are estimated to be under 50%. As D. holmgrenii is not found in any protected areas, the habitats should be declared as sanctuaries, owing to the narrow endemic status of this cycad species.

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